

ARTICLE I

AMENDMENT OF INDENTURE

Section 1.01. The Indenture is hereby amended and supplemented by deleting in their entirety all Granting Clauses except Granting Clause II, amended as set forth below, it being the intention of the parties hereto that upon the effective date of this Supplemental Indenture the Lien of the Indenture will continue only in respect of lands owned by the Company on December 30, 1983 (together with all interests of the Company in such lands, including without limitation all plants, buildings, structures, facilities and improvements from time to time located thereon).

Section 1.02. Granting Clause II is hereby amended to read in its entirety as follows:

GRANTING CLAUSE II

REAL ESTATE AND INTERESTS IN REAL ESTATE

All the Company's right, title and interest in and to all lands owned by the Company on December 30, 1983, together with all interests of the Company in such lands, including without limitation all plants, buildings, structures, facilities and improvements from time to time located thereon, all such lands being more particularly described in the Indenture (less, however, such lands or interests therein as may have been released heretofore by the Trustee pursuant to the provisions of the Indenture).

Section 1.03. Article FIVE is hereby amended to read in its entirety as follows:

ARTICLE FIVE

PARTICULAR COVENANTS OF THE COMPANY

The Company covenants with the Trustees for the benefit of the Trustees and of the several holders for the time being of the Bonds as hereinafter in this Article Five set forth.

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